

1 WEIL, GOTSHAL & MANGES LLP
2 Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
3 Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
4 Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
5 767 Fifth Avenue New York, NY 10153-0119
6 Tel: 212 310 8000
Fax: 212 310 8007

7 KELLER BENVENUTTI KIM LLP
8 Tobias S. Keller (#151445)
(tkeller@kbkllp.com)
Peter J. Benvenutti (#60566)
(pbenvenutti@kbkllp.com)
Jane Kim (#298192)
(jkim@kbkllp.com)
10 650 California Street, Suite 1900
11 San Francisco, CA 94108
12 Tel: 415 496 6723
Fax: 650 636 9251

13 *Attorneys for Debtors and Reorganized Debtors*

14
15 **UNITED STATES BANKRUPTCY COURT**
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

16
17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC COMPANY,**

21 **Debtors.**

22 Affects PG&E Corporation
23 Affects Pacific Gas and Electric Company
24 Affects both Debtors

25 * *All papers shall be filed in the Lead Case, No.*
19-30088 (DM).

26 Bankruptcy Case No. 19-30088 (DM)

27 Chapter 11

28 (Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING
WITH RESPECT TO SEVENTEEN CLAIMS
IN THE REORGANIZED DEBTORS'
EIGHTH SECURITIES CLAIMS OMNIBUS
OBJECTION (NO BASIS FOR CLAIM –
FAILURE TO PROVIDE ANY TRADING
INFORMATION)**

[Re: Dkt. No. 10922]

Date: September 29, 2021

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)

United States Bankruptcy Court

Courtroom 17, 16th Floor

San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy
Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
5 Division) (the “**Bankruptcy Court**”).

6
7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated
9 June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.

10
11 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
12 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities
13 Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
14 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
15 objections to multiple Subordinated Securities Claims (as defined therein).

16
17 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
18 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Eighth Securities Claims
19 Omnibus Objection (No Basis for Claim – Failure to Provide Any Trading Information)* [Docket No.
20 10922] (the “**Eighth Securities Claims Omnibus Objection**”) and received seventeen responses
21 identified below (the “**Eighth Securities Claims Omnibus Objection Responses**”):

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Board Designated (informal)	99590	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Ford Motor Company Defined Benefit Master Trust (informal)	99623	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Insurance (informal)	99677	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health Systems Pension Fund – Central Iowa Health System (informal)	99685	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metropolitan Life Insurance Company (informal)	99777	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	LIQ-Sheet Metal Workers' Local Union No. 80 Pension (informal)	99971	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metwest Conservative Unconstrained Bond Fund (Cayman) (informal)	100014	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Lockheed Martin Corporation Master Retirement Trust (informal)	100085	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Gov't/Credit Fund (informal)	100333	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Uniform Retirement System for Judges and Justices (informal)	100447	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SIIT Long Duration Credit Fund (informal)	100484	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Credit Fund (informal)	100506	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SDG&E Qualified Nuclear Decommissioning Trust Partnership (informal)	100511	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	San Diego City Employees' Retirement System (informal)	100573	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	USD-Unhedged Metwest Conservative Unconstrained Bond Fund (informal)	100625	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold BM Fund (informal)	100700	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold Fund (informal)	100859	August 25, 2021, at 10:00 a.m. (Pacific Time)	September 29, at 10:00 a.m. (Pacific Time)

1 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Eighth Securities Claims
2 Omnibus Objection *solely with respect to the specific claims identified* will be **further continued** to the
3 omnibus hearing on September 29, 2021, at 10:00 a.m. (Pacific Time). The response deadline is further
4 continued to September 15, 2021.

5 **PLEASE TAKE FURTHER NOTICE** that copies of each document identified herein can be
6 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by
7 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102,
8 or (iii) from the Reorganized Debtors' notice and claims agent, Prime Clerk LLC, at
9 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties;
10 or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a
11 PACER password is needed to access documents on the Bankruptcy Court's website.

12
13
14 Dated: August 18, 2021

15 **WEIL, GOTSHAL & MANGES LLP**

16 **KELLER BENVENUTTI KIM LLP**

17 By: /s/ Richard W. Slack

18
19 Richard W. Slack

20 *Attorneys for Debtors and Reorganized Debtors*